

# Rate Extension Data Request

## **Required Data in Support of F&A Rate Extension Request**

### **COLLEGES/UNIVERSITIES:**

- 1) Copy of your last audited financial statement and last A-133 audit report.
- 2) For colleges & universities that submit long-form proposals, a schedule showing research base for each year, beginning with the last reviewed base year up to the last completed fiscal year, plus a projection of your research base for the next 4 fiscal years.
- 3) For colleges & universities that submit long-form proposals, detail of all significant changes to the research space since the last reviewed base year (new buildings, buildings closed, major renovations), plus a projection of changes to the research space for the next 4 fiscal years.

### **NON-PROFIT ORGANIZATIONS:**

- 1) Copy of your last audited financial statement and last A-133 audit report.
- 2) For grantees with over \$2 million in annual Federal grant expenditures, a schedule showing research base for each year, beginning with the last reviewed base year up to the last completed fiscal year, plus a projection of your research base for the next 4 fiscal years.
- 3) For grantees with over \$2 million in annual Federal grant expenditures, detail of all significant changes to the research space since the last reviewed base year (new buildings, buildings closed, major renovations), plus a projection of changes to research space for the next 4 fiscal years.
- 4) A rate extension will not be granted if your organization has Federal contracts.

### **STATE, LOCAL AND TRIBAL GOVERNMENTS:**

- 1) Departmental Internal accounting reports for last completed fiscal year (the reports that are normally submitted to support an indirect cost rate proposal).
- 2) Excerpts/Pages pertaining to the specific state or local government department from the most current approved state or local appropriations report or Legislative Budget or Governor's Budget.
- 3) Detail of all significant changes in funding/appropriations that would impact the IDC pool and base. If yes, furnish detailed explanation.
- 4) A rate extension will not be granted if your organization has Federal contracts.

### **HOSPITALS:**

- 1) Latest Medicare Cost Report
- 2) A rate extension will not be granted if your organization has Federal contracts.